

AGENDA

Special Meeting of the NEW ORLEANS AVIATION BOARD

To Be Held at

Energy Centre
1100 Poydras Street - 25th Floor Board Room

Friday, January 16, 2009
2:00 P.M.

Meeting called to order at 2:10PM

- A. Call of Roll
Dan Packer, Nelita Manego-Ramey, Nolan Rollins Absent
- B. Introduction of Special Guests/Special Recognition/Awards
- C. Reports by the Director of Aviation
- D. Staff Reports – Deputy Directors of Aviation
- E. Committee Reports/Tabled Items/Action on Committee Reports
- F. Review and Approval of “Consent” Agenda
- G. Items for Executive Session

Off agenda item RE: pricing of termination fees in relation to Item 1
- H. Action on Matters from Executive Session
- I. Review and Approval of Regular Agenda/Items Removed from “Consent” Agenda
 - Item 1 **A supplemental resolution supplementing and amending that certain Initial Series Resolution authorizing the not exceeding \$173,000,000 aggregate original principal amount of New Orleans Aviation Board Revenue Refunding Bonds (Restructuring GARBS), Series 2008 in one or more series of tax-exempt and/or taxable bonds in order to restructure, refinance, and refund all outstanding general airport revenue bonds of the New Orleans Aviation Board adopted on June 18,**

2008; approving the execution of a Bond Purchase Agreement relating to the \$73,960,000 aggregate original principal amount New Orleans Aviation Board Revenue Refunding Bonds (Restructuring GARBS) Series 2009 A-1 (Non-AMT), \$23,055,000 aggregate original principal amount New Orleans Aviation Board Revenue Refunding Bonds (Restructuring GARBS) Series 2009 A-2 (Non-AMT), \$27,140,000 aggregate original principal amount New Orleans Aviation Board Revenue Refunding Bonds (Restructuring GARBS) Series 2009 B (AMT) and \$20,200,000 aggregate original principal amount New Orleans Aviation Board Revenue Refunding Bonds (Restructuring GARBS) Series 2009 C (Taxable); fixing the details including the maturity dates, principal amounts, interest rates, redemption provisions and other details of such bonds; authorizing the taking of all actions required to issue, sell, execute and deliver such bonds; authorizing the acceptance of a bid for bond insurance for such bonds; authorizing the termination of certain interest rate swap agreements and the payment of related termination fees; and providing for other matters in connection therewith.

Approved

- J. Review of Discussion Items/Referral to Committees
- K. Action on Discussion Items/Referral to Committees
- L. Business from Prior Meetings
- M. Opportunity for Public Comment (If any)
- N. Schedule for Next Meetings

January 28, 2009; 2:00 p.m. – Regular Meeting

- O. Adjournment

Meeting Adjourned at 2:51PM